Invest wisely. Create value. Exit profitably. Financial sponsors with access to market intelligence and technical expertise are more likely to invest wisely, create value, and choose the most profitable exit strategy. Through our deep well of experience, connections across the financial sponsors ecosystem, and industry knowledge, we are well-positioned to help you accelerate the performance of your firm, manage risk, and ultimately create value.

Responsive expertise
Specialized industry teams introduce opportunities and address your deal, portfolio company and fund needs with best-in-class capabilities.

Relationship first
Hands-on, consultative professionals create a proactive service experience and focus on helping you achieve your goals.

Maximized value
Actionable solutions and ideas drive efficiency and effectiveness through your fund and portfolio companies.
Let’s face it, most global accounting firms like CohnReznick are technically capable of auditing your financial statements and filing your tax returns. Instead, our vision is to help forward-thinking organizations imagine more for their business, and to see the opportunity in breakthrough ideas.

Make well-informed business decisions. Receive priority attention from a team that understands all aspects of your business.

Achieve your vision. Direct partner access results in forward-thinking advice on regulatory, marketplace, and operational issues at your fund and your portfolio companies.

Do better deals. Count on rapid response transaction professionals to mobilize, prepare insightful diligence reports, and help increase certainty of close.

Strengthen investor relations. Depend on the timely preparation and delivery of K-1s for your investors.

Create value right out of the gate. Rely on industry experts to design post-close growth strategies to make good on your investment.

You focus on achieving alpha. And when it comes to your audit and tax requirements, leave it to our fund compliance professionals.

Be heard. Partner-led engagement teams listen to your needs and respond with answers to your questions.

Make insightful deal decisions. Experienced deal teams know what to look for and when to dive deeper.

Get industry intelligence from industry experts. Collaboration of transaction, audit, tax, and industry expertise optimizes portfolio company performance.

We know you. Close collaboration through long-term client relationships helps to execute on your strategies and priorities.
We'll deliver K-1s, audited financial statements, and tax returns in plenty of time to meet investor expectations and compliance requirements. Tax planning and compliance services will help minimize tax liabilities.

**Integrated solutions support all aspects in the evolution of your business.**

**Transactional advisory services:** Buy- and sell-side due diligence, acquisition integration, and other advisory services to assess risks and rewards and navigate the intricacies of each deal.

**Strategic advisory services:** In this market, financial sponsors and their portfolio company management teams need to be visionary, yet vigilant of the smallest operational details. Strategic guidance focused on maximizing profits, strengthening balance sheets, and driving operational growth helps create value.

**Fund audit and tax services:** Audit services give you and your investors confidence in your financial reporting. Tax planning and compliance services will help minimize tax liabilities. We’ll deliver K-1s, audited financial statements, and tax returns in plenty of time to meet investor expectations and compliance requirements.

**Portfolio company audit and tax services:** Industry-specific audit and tax services that strengthen portfolio company financial reporting, minimize tax obligations, and maximize benefits.
GET CONNECTED

CohnReznick helps financial sponsors achieve an unsurpassed level of success. We connect participants across the financial sponsor ecosystem, including GPs, LPs, investment bankers, capital providers, legal counsel, fund administrators, and portfolio company executives.

Whether you’re a private equity or venture capital firm, an SBIC fund, independent sponsor, or family office, you can access our connections to help increase deal flow, source capital, close deals, create value, and stay ahead of regulatory, compliance, and business risks.

1. Connect to additional deal flow. Deal flow is important to our financial sponsor clients, so we help add to their pipeline by making introductions to our private, family-owned company clients, and by connecting sponsors, investment bankers, and strategic acquirers with the common interest of closing a deal.

2. Expanded financing options. Our professionals help build partnerships between financial sponsors and debt and equity sources.

3. Increase your contacts. Our team members create new connections and foster long-term relationships through their leadership and participation in organizations like the Association for Corporate Growth and the Small Business Investor Alliance.

4. Meet our network. By sponsoring conferences, meetings, cocktail receptions, dinners, and other events, we create a connected community of financial sponsors.

5. Improved effectiveness and efficiency. With our team focused on your audit and tax deadlines, you can focus on meeting investment objectives.

6. Strengthened investor relations. By starting with the end in mind, we meet or beat investor reporting deadlines.

Learn More
To learn more about our services for Financial Sponsors, visit: https://www.cohnreznick.com/financialsponsors.

About CohnReznick
As a leading advisory, assurance, and tax firm, CohnReznick helps forward-thinking organizations achieve their vision by optimizing performance, maximizing value, and managing risk. Clients benefit from the right team with the right capabilities; proven processes customized to their individual needs; and leaders with vital industry knowledge and relationships. Headquartered in New York, NY with offices nationwide, the firm serves organizations around the world through its global subsidiaries and membership in Nexia International. For more information, visit www.cohnreznick.com.